



BANK OF MONTANA

MONTANA'S BUSINESS BANK

Personal Deposit Account Enrollment Form

Date _____

Primary Accountholder:

Name _____

Social Security # _____ Date of Birth _____

Physical Address _____

City, State, Zip _____

Home Phone _____

Daytime Phone _____

Cell Phone _____

Fax Number _____

Email Address _____

Employer and Occupation _____

Type of Account Ownership: Individual Joint Trust Other

Driver's License # _____ Driver's License Issue Date _____

Driver's License Exp. Date _____ State of Issuance _____

Opening Deposit _____

Alternate Addresses: (for mailing or seasonal)

Street or P.O. Box _____

City, State, Zip _____

Months of Year or Special Instructions: _____

Additional Signer (if applicable):

Name _____

Social Security # _____ Date of Birth _____

Physical Address _____

City, State, Zip _____

Home Phone _____

Daytime Phone _____

Cell Phone _____

Fax Number _____

Email Address _____

Employer and Occupation _____

Driver's License # _____ Driver's License Issue Date _____

Driver's License Exp. Date _____ State of Issuance _____

Account Type (Circle appropriate type):

Checking:

Personal Checking Montana Gold Checking Private Bank Checking

Savings:

Personal Savings Minor Savings Montana Gold Savings Private Bank Savings

Money Market:

Personal Money Market Montana Gold Money Market Private Bank Money Market

Certificate of Deposit:

Type _____

Term _____ (months)

Referring Officer, Director, Employee, or Client: _____

Do you want overdraft protection (link checking to another account)? Yes _____ No _____

Account # you wish to use _____

Would you like to order checks through the Bank of Montana? Yes _____ No _____

What style/quantity would you like to order? Wallet (200) _____ Duplicate (150) _____
Starting # _____

Do you have any other needs? ATM/Debit Card _____ Automatic Transfers _____

Direct Deposit _____ Wire Instructions _____

On-line Banking _____ Overdraft Line of Credit _____

Bill Payment _____ Combined Statement _____

Receive your Statements on Line _____

Documentation required:

For accounts in a Trust name: Copy of the Trust Agreement.

For accounts with a POA: Copy of the Power of Attorney.

Special Instructions: _____

I (We), the undersigned, hereby apply for an account at the Bank of Montana and for the issuance of evidence thereof, in the name(s) described on this application. I (We) authorize the Bank of Montana to make such credit inquiries or exchange such credit information which it may deem appropriate to establish this account.

Customer Signature

Date

Customer Signature

Date